Case 06-10725-lbr Claim 2156-1 Filed 01/17/07 Page 1 of 3

		OF OF CLAIM			
Name of Debtor: . 4 SA COMMERCIAL MORTEAGE COMPANY	Case Number: 06-10725-LBR				
NOTE: See Reverse for List of Debtors and Case Numbers. This form should not be used to make a claim for an administrative expearising after the commencement of the case. A "request" for payment of administrative expense may be filed pursuant to 11 U.S.C. § 503.	ense of an	Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of			
Name of Creditor and Address: KEHEY M. HAINS & JAMIE K. HAINS 5349 MIRA LOMA DR.		statement giving particulars. Check box if you have never received any notices from the bankruptcy court or	DO NOT FILE THIS	PROOF OF CLAIM FOR A	
Reno, NV. 89502		BMC Group in this case. Check box if this address differs from the address on the envelope sent to you by the	SECURED INTEREST IN A BORROWER THAT IS NOT ONE OF THE DESTORS. If you have already filed a proof of claim with the Bankruptcy Court or BMC, you do not need to file again.		
Creditor Telephone Number (718 856 - 2853	dable=	court.		IS FOR COURT USE ONLY	
Last four digits of account or other number by which creditor identifies of		Check here replain or if this claim amen	. a previously π nds	led claim dated:	
1. BASIS FOR CLAIM Goods sold Personal injury/wrongful death Taxes Money loaned Other (describe briefly)	Wages, s	enefits as defined in 11 U.S. salaries, and compensation (digits of your SS #: compensation for services pe	fill out below)	Unremitted principal Other claims against servicer (not for loan balances) to (date) (date)	
2 DATE DEBT WAS INCURRED: Sept 15 2005		OURT JUDGMENT, DATE C			
4. CLASSIFICATION OF CLAIM. Check the appropriate box or boxes that best describe your claim and state the amount of the claim at the time case filed. See reverse side for important explanations. SECURED CLAIM UNSECURED NONPRIORITY CLAIM \$ 60 000 Check this box if your claim is secured by collateral (including or right of setoff).					
exceeds the value of the property securing if, or if c) none or only part of your entitled to priority. UNSECURED PRIORITY CLAIM	our claim is	a right of setoff). Brief description of Real Estate		Other	
Check this box if you have an unsecured claim, all or part of which is entitled to priority.		Value of Collateral	: S ank	NOWN	
Amount entitled to priority \$ Specify the priority of the claim:		Amount of arrearage a secured claim, if any:	s (080.0	at time case filed included in	
Domestic support obligations under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B)		Up to \$2,225* of deposits tow	rard purchase, lease, or household use -11	or rental of property or U.S.C. § 507(a)(7).	
borness support suppor				1 U.S.C. § 507(a)(8).	
Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(5).					
AT TIME CARE EII ED.	60,00		(priority)	\$ 60,000 (Total)	
(unsecured) Check this box if claim includes interest or other charges in addition to t		secured) amount of the claim. Attach it		, ,	
 6. CREDITS: The amount of all payments on this claim has been credited and deducted for the purpose of making this proof of claim. 7. SUPPORTING DOCUMENTS: Attach copies of supporting documents, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, mortgages, security agreements, and evidence of perfection of lien. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary. 8. DATE-STAMPED COPY: To receive an acknowledgment of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of claim. 					
The original of this completed proof of claim form must be see ACCEPTED) so that it is actually received on or before 5:00 pm for each person or entity (including individuals, partnerships,	n. prevaili	ng Pacific time, on Novemu	per 13, 2006	THIS SPACE FOR COURT USE ONLY	
BY MAIL TO:	governmental units). By MAIL TO: BY MAIL TO: BY MAIL TO:				
BMC Group Attn: USACM Claims Docketing Center P. O. Box 911	ACM Claims Docketing Cent st Franklin Avenue	er			
El Segundo, CA 90245-0911 El Segundo, CA 90245 DATE SIGN and print the name and title, if any, of the creditor or other person authorized to file					
this claim (attach copy of power of atto	orney, if any)	Commett. t	tama		

Penalty for presenting fraudulent claim is a fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 AND 3571

Case 06-10725-lbr Claim 2156-1 Filed 01/17/07 Page 2 of 3

EXHIBIT A

To Proof Of Claim

A.	Δ	moun	t Of	CI	aim
л.					-

1. Total Amount Invested With USA Commercial Mortgage:

2. Interest Due From March 1, 2006 through April 12, 2006:

3. Minus total amount of previously filed A-4 claims by Debtor for Diverted Principal:

4. TOTAL CLAIM (line 1 plus (+) line 2 minus (-) line 3):

B. Basis of Claim

This Proof of Claim is intended to cover claims for the following:

- a. breach of fiduciary duties that have resulted in the erosion of principal investments and the value of collateral based on triggering of default rate interest rates, late fees, foreclosure costs and fees, maintenance expenses, marketing expenses and market conditions;
- b. fraudulent misrepresentations related to the value of collateral, and the failure to disclose insider involvement in loans, which have resulted in the erosion of principal investments and the value of collateral;
- c. unpaid interest on investments;
- d. any prepetition claims against the Debtor related to, or arising our of, what has been labeled by this Court as Prepaid Interest; and
- e. improperly levied prepetition loan serving fees and collection fees (in some, but not all, cases).

¹This Proof of Claim is not intended to amend or replace previously filed Claims for Diverted Principal (the "Diverted Principal Claim"). This Proof of Claim sets forth additional claims unrelated to Diverted Principal. The total amount of this creditor's claim is equal to the total of the two Proofs of Claim (the Diverted Principal Claims filed by the Debtor, plus this Proof of Claim).

²Because it is presently impossible to accurately calculate the total value of all collateral for this claim, the total claim amount is being submitted as <u>both a secured and unsecured claim</u> in order to fully preserve, protect and assert any and all claims to the extent they be either secured or unsecured.

Case 06-10725-lbr Claim 2156-1 Filed 01/17/07 Page 3 of 3



For questions regarding your statement please contact us at 1-888-921-8009 or 702-734-2400

4484 S. Pecos Rd. Las Vegas NV 89121

Statement Information

Infludidadad Hadadadadadadad Kelley M Hains 5349 Mira Loma Dr Reno, NV 89502

Page Count	1
Statement As Of	02/01/2006
Payment Method	Check (#86236)

Payment Summary

pantiri	and Baran Salah		
Total Investments	Total Principal	Total Interest Paid	Total Amount Paid
1	\$ 0.00	\$ 620.00	\$ 620.00

Transaction Detail

Investment: Bundy Ca	nvo n 01/01/2006	Original Inve 01/31/2006	stment: \$ 60,000.00 \$ 60,000.00	IR: 12.00% \$ 60,000.00	YTD Interest: \$ 1,240.00 \$ 620.00
Totals:			\$ 60,000.00	5 60,000.00	\$ 620.00

Full Account Summary

Total Originally Invested	Total Remaining Invested	Total YTD Interest
\$ 60,000,00	\$ 60,000,00	\$ 1,240.00

For a detailed breakdown of your statement or additional account information, please visit http://www.tdinvestments.com